# Quality Standards: It's All About Teaching and Learning? 

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## What would make this a good talk?

- The process answer: if I stated objectives, used multiple media, facilitated interaction...
- The outcomes answer: if you stayed to the end, if you got improved test scores...


## Quality Paradoxes...

- Doing the right thing does not ensure success...
(The operation was a success, but the patient died)
- Assessing for outcomes comes too late...
(Well, l'll never see that brain surgeon again...)
- Even if I think it's good, you may not...
(Especially when I want a knee operation!)


## Asking the Right Questions:

- Are we evaluating the right thing?

Courses and classes? Vs people and resources...

- Is it being done at the right time?

Before? After? A paradox here...

- Did we take the right point of view?

Completion rates? Grades? Vs performance, ROI, life success...

## How do you know this will be a good talk?

Because, in the past:

- People like you...
- ... expressed satisfaction...
- ... with things like this

Three dimensions of quality assessment: the item, the user, the rating (the product, the customer, the`satisfaction)

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## Our Proposal

- Describe learning resources using metadata
- Harvest metadata from various repositories
- Develop LO evaluation metadata format
- Employ evaluation results in search process


## Previous Work

- Multimedia Educational Resource for Learning and Online Teaching (MERLOT) hitp://www.meroto.org
- Learning Object Review Instrument (LORI)
http://www.elera.net/eLera/Home/About\ \ LORI/
- Various definitions of evaluation criteria
-eg. DESIRE http://www.desire.org/handbook/2-1.html
-Nesbit, et.al. http://www.cilt.ca/content/vol28.3/nesbit etal.html


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## MERLOT

- Peer review process
- Materials 'triaged' to presort for quality
- 14 editorial boards post reviews publicly
- Criteria (five star system):
- Quality of Content
- Potential Effectiveness as a Teaching-Learning Tool
- Ease of Use


## LORI

- Members browse collection of learning objects
- Review form presented, five star system, 9 criteria
- Object review is an aggregate of member reviews



## Issues (1)

- The peer review process in MERLOT is too slow, creating a bottleneck
- Both MERLOT and LORI are centralized, so review information is not widely available
- Both MERLOT and LORI employ a single set of criteria - but different media require different criteria


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## Issues (2)

- Results are a single aggregation, but different types of user have different criteria
- In order to use the system for content retrieval, the object must be evaluated


## What we wanted...

- a method for determining how a learning resource will be appropriate for a certain use when it has never been seen or reviewed
- a system that collects and distributes learning resource evaluation metadata that associates quality with known properties of the resource (e.g., author, publisher, format, educational level)


## Recommender Systems

- "Collaborative filtering or recommender systems use a database about user preferences to predict additional topics or products a new user might like." (Breese, et.al,
http://www.research.microsoft.com/users/breese/cfalgs.html)
- The idea is that associations are mapped between:
- User profile - properties of given users
- Resource profile - properties of the resource
- Previous evaluations of other resources
(See also http://www.cs.umbc.edu/~ian/sigir99-rec/ and http://www.iota.org/Winter99/recommend.html )


## Firefly

- One of the earliest recommender systems on the web
- Allowed users to create a personal profile
- In addition to community features (discuss, chat) it allowed users to evaluate music
- User profile was stored in a 'Passport'
- Bought by Microsoft, which kept 'Passport' and shut down Firefly (see http://www.nytimes.com/library/cyber/week/062997firefly-side.html and http://www.nytimes.com/library/cyber/week/062997firefly.html )


## Launch.Com

- Launched by Yahoo!, allows users to listen to music and then rate selections
- Detailed personal profiling available
- Commercials make service unusable, significant product placement taints selections http:/mww.launch.com



## Match.com

- Dating site
- User creates personal profile, selection criteria
- Adds 'personality tests' to profile



## Our Methodology

- Perform a multidimensional quality evaluation of LOs (multi criteria rating)
- Build a quality evaluation model for LOs based on their metadata or ratings
- Use model to assign a quality value to unrated LOs
- Update object's profile according to its history of use
- Identify most salient user profile parameters


## Rethinking Learning Object Metadata

- Existing conceptions of metadata inadequate for our needs
- Getting the description right
- The problem of trust
- Multiple descriptions
- New types of metadata
- The concept of resource profiles developed to allow the use of evaluation metadata


## Resource Profiles

- Multiple vocabularies (eg., for different types of object)
- Multiple authors (eg., content author, publisher, clissifier, evaluator)
- Distributed metadata (i.e., files describing the same resource may be located in numerous repositories)
- Metadata models
- Analogy: personal profile

See http://www.downes.ca/files/resource profiles.htm

## Types of Metadata

| First Person | Second Person | Third Person |
| :--- | :--- | :--- |
| - Bibliographic <br> - Technical | - Educational <br> - Rights | Requence and <br> - Interaction |
| Created by the <br> content author <br> or publisher | Created by the <br> content user (in <br> the process of <br> use) | Creassification <br> disinterested <br> third parties |

## Evaluation Approach...

- Development and definition of evaluative metadata
- Expanding evaluation schema to include user types with a set of relevant ratings at different levels of detail
- Quality evaluator for the assessment of perceived subjective quality of a learning object based on criteria specific to each type of object


## Our Approach

- Quality evaluator using LO type-specific evaluation criteria with rating summary or 'report card'
- information according to eight groups of LO users
- weighted global rating
- user-tailored weighting; user preferences of the evaluation quality criteria
- Combination of subjective quality values that are purposefully fuzzy


## Representing Evaluation Data

- Using the schemas defined, evaluation data is stored as XML files
- These XML files are aggregated alongside learning object metadata
- Evaluation data may then be aggregated or interpreted


## The User Profile

- user description data: required or available for the user to enter via sign-in forms for example:
- user information: age, gender, occupation, education level...
- user preferences: language, topics of interest, choice of media...
- automatically collected user data (user platform: OS, connection bandwidth ...)


## LO Filtering

- Content filtering: based on content similarities (metadata-based) with other LOs (data scenario 2)
- Collaborative filtering: used when only ratings of LOs are available, no metadata (data scenario 3). It is carried out in two steps:
- finding other users that exhibit similar rating patterns as the target user (called user neighborhood) by means of clustering algorithms
- recommending LOs that have not been rated by target user according to their ratings by his neighborhood users


## LO Quality Prediction

- Calculating object's similarity with other rated LOs based on their content metadata
- Calculating user similarity
- clustering of the users based on their profiles (users with same preferences, competence and interests)
- co-rated LOs (rating patterns)
- Predict quality value of the unrated LO by the target user using target user neighborhood rating of similar LOs

